

Lyxor Funds Solutions S.A.
5, Rue Allé Scheffer
2520 Luxembourg
Grand Duchy of Luxembourg
RCS Register Number: B 140.772

**Notice to the shareholders of
SICAV Lyxor, LFS SICAV and to the unitholders of Europe Sector Trend**

on the planned mergers of

**Lyxor Fund Solutions S.A. with Amundi Luxembourg S.A.
planned to become effective on the 30th of June 2022 or around the 30th of June 2022
(hereafter the "effective date of the Management Company Merger")**

**Lyxor International Asset Management S.A.S Deutschland with Amundi Deutschland GmbH,
planned to become effective on the 31st of May 2022 or around the 31st of May 2022.
(hereafter the "effective date of the Portfolio Merger")**

The board of directors of the management company Lyxor Funds Solutions S.A. acting as Management Company for

- (i) Europe SectorTrend, being a Luxembourg *fonds commun de placement*, and for
- (ii) its its managed corporate funds LFS SICAV and SICAV Lyxor

(hereafter Europe SectorTrend, LFS SICAV and SICAV Lyxor are commonly referred to as the "Investment Schemes"). would like to announce to the share/ unitholders of the Investment Scheme as follows:

1 – The Management Company Lyxor Fund Solution S.A will merge with the management company Amundi Luxembourg S.A. After the effective date of the Management Company Merger Amundi Luxembourg S.A. will be the management company of the Investment Schemes.

Lyxor Funds Solutions S.A. and Amundi Luxembourg S.A. are fully licenses Management Companies under Luxembourg laws, which ensure adequate oversight on compliant management of the managed Investment Schemes.

As such, investors in the Investment Scheme will, due to the merger of the Management Companies, not face any changed set up concerning the controls and the management of the managed Investment Scheme.

Lyxor Funds Solutions S.A. acts as the contact and information office of the Investment schemes in Germany. This function will be taken over by Amundi Deutschland GmbH after the takeover of Lyxor Funds Solutions S.A.

Further no fee changes are intended to be done caused by the merger of the Management Companies.

2 – Lyxor International Asset Management S.A.S Deutschland (hereafter referred to as "LIAM D") merges with Amundi Deutschland GmbH.

After effectiveness of this merger Amundi Deutschland GmbH will be the Portfolio Manager of the Investment Schemes.

LIAM D as well as Amundi Deutschland GmbH are fully licensed Portfolio Managers.

Please note that the entirety of the portfolio management team of LIAM D will be fully integrated in Amundi Deutschland GmbH. Portfolio Management will as such be continued by the same natural persons in charge. Further no fee changes are intended to be done caused by the merger of the Portfolio Managers.

Neither the merger of LIAM D with Amundi Deutschland GmbH nor the merger of Lyxor Funds Solutions S.A. with Amundi Luxembourg S.A. will result in any change of the investment policy or strategy applied on the Investment Schemes.

LIAM D acts also as distributor of the Investment Schemes.

Due to the merger of LIAM D with Amundi Deutschland GmbH the distribution function of LIAM D for the Investment Schemes will be integrated by merger of the two companies also in Amundi Deutschland GmbH.

As consequence and considering the above (1) & (2), there is **no material change** which may impact the situation negatively nor interests of shareholders/unitholders of the Investment Schemes.

The sales prospectus, the key investor information, the Articles of Association of LFS SICAV and SICAV Lyxor, the Management Regulations of Europe SectorTrend, the current annual and semi-annual reports as well as the issue and redemption prices of the Investment Schemes are available free of charge in paper form from Lyxor Funds Solutions S.A., as well as in electronic form at www.lyxoretf.com and www.lyxorfunds.com.

If you have any questions about this notice, please contact your financial advisor or Lyxor Fund Solutions S.A. by email at lux.lyx-compliance@lyxor.com or LIAM D by phone +49 (0) 69 7174 444 or e-mail: lyxor-ai-crm.de@lyxor.com.

Contact and information agent in Germany:

Lyxor International Asset Management S.A.S. c/o Amundi Deutschland GmbH, Tausanlage 18, 60325 Frankfurt am Main

Contact and information agent, facility agent in Austria:

Erste Bank der oesterreichischen Sparkassen AG, Am Belvedere 1, 1100 Wien

Luxemburg, the 29th of April 2022

Kind Regards

Board of Directors of Lyxor Funds Solutions S.A.