

LYXOR

société d'investissement à capital variable

Registered office: 22, Boulevard Royal, 2449 Luxembourg

Grand Duchy of Luxembourg

R.C.S. Luxembourg: B 140.772

I N V I T A T I O N

to the shareholders of LYXOR (the "**Company**") to attend the annual general meeting of shareholders of the Company (the "**Annual General Meeting**") which will be held according to the articles of association of the Company on 12 October 2021 at 11:00 a.m. CET at the premises of the Company.

Annual General Meeting

The Annual General Meeting will discuss and resolve on the following Agenda:

AGENDA

1. Election of the chairman of the Annual General Meeting;
2. Hearing of the report of the board of directors and of the report of the independent auditor for the accounting year ended on 30 June 2021 of the Company and approval of the audited annual report for the accounting year ended on 30 June 2021;
3. Allocation of the results for the accounting year ended on 30 June 2021;
4. Discharge of the directors with respect of their performance of duties during the accounting year ended on 30 June 2021;
5. Re-election of Ernst & Young S.A., 35E, Avenue J.F. Kennedy, 1855 Luxembourg, Grand Duchy of Luxembourg as independent auditor of the Company until the next Annual General Meeting of Shareholders which deliberates on the annual report of the accounting year ended on 30 June 2022;
6. Other items duly submitted to the Annual General Meeting;
7. Miscellaneous.

QUORUM REQUIREMENTS

Please be aware that for the resolutions on the above mentioned agenda items there are no special quorum requirements and that the resolutions on the agenda will be passed if approved by a simple majority of the shares present or represented.

PARTICIPATION

If you cannot attend the Annual General Meeting in person and you want to be represented you may appoint a representative which is entitled to vote. The representative does not need to be a shareholder of the Company.

Shareholders may attend the Annual and/or Extraordinary General Meeting when they have either confirmed their participation in writing or submitted a signed and completed proxy. Confirmations of participation or signed and completed proxy forms have to be sent via facsimile to the facsimile number +352 47 93 11 - 4109 or sent by mail to the registered office of the Company by 5 October 2021, 17.00 CET at the latest.

Proxy forms which will be received after that date can not be taken into account. Proxy forms can be requested at the above mentioned registered address of the Company.

The annual report as of 30 June 2021 is available upon request from the registered office of the Company.

The Board of Directors of the Company

FORM OF PROXY

I/We, the undersigned,

.....
the principal, being the being the holder(s) of the sub-fund(s)*)

Sub-fund Name	Share Class	Share class currency	ISIN	WKN	Number of Shares

of **LYXOR**, *société d'investissement à capital variable*, 22, Boulevard Royal, 2449 Luxembourg, Grand Duchy of Luxembourg (the "**Company**")

hereby appoint(s) the Chairman of the meeting / or **)

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each acting without the others, as proxy, with full power of substitution, to represent me/us at the Annual General Meeting of the Shareholders (the "**Annual General Meeting**") of the Company to be held at 22, Boulevard Royal, 2449 Luxembourg, Grand Duchy of Luxembourg, registered with the Luxembourg Trade and Companies Register under number R.C.S. Luxembourg B 140.772, on **Tuesday, 12 October 2021 at 11 a.m.** CET and at any adjournment thereof and in my/our name and on my/our behalf to act and vote on the following Agenda:

AGENDA

1. Election of the chairman of the Annual General Meeting.
for *against* *abstention*
2. Hearing of the report of the Board of Directors and of the report of the Independent Auditor for the accounting year ended on 30 June 2022 of the Company and approval of the audited annual report for the accounting year ended on 30 June 2021;
for *against* *abstention*
3. Allocation of the results for the accounting year ended on 30 June 2021;
for *against* *abstention*
4. Discharge of the Directors with respect of their performance of duties during the accounting year ended on 30 June 2021;
for *against* *abstention*
5. Election of Ernst & Young S.A., 35E, avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg as Independent Auditor of the Company for the financial year ending on 30 June 2021;
for *against* *abstention*
6. Other items duly submitted to the Annual General Meeting;
for *against* *abstention*
7. Miscellaneous.

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