

Lyxor
société d'investissement à capital variable
Registered office: 5, Allée Scheffer, 2520 Luxembourg
Grand Duchy of Luxembourg
R.C.S. Luxembourg: B 140.772

I N V I T A T I O N

to the shareholders of Lyxor (the "**Company**") to attend the annual general meeting of shareholders of the Company (the "**Annual General Meeting**") which will be held according to the articles of association of the Company on 11 October 2022 at 11:00 a.m. Luxembourg time at the registered office of the Company.

Annual General Meeting

The Annual General Meeting will discuss and resolve on the following Agenda:

AGENDA

1. Hearing of the report of the board of directors and of the report of the independent auditor for the accounting year ended on 30 June 2022 of the Company and approval of the audited annual report for the accounting year ended on 30 June 2022;
2. Allocation of the results for the accounting year ended on 30 June 2022;
3. Discharge of the directors with respect of their performance of duties during the accounting year ended on 30 June 2022;
4. Acknowledgment of the resignation of Mr. Mathias Turra from his directorship of the Company;
5. Acknowledgment of the resignation of Mr. Arnaud Llinas from his directorship of the Company;
6. Acknowledgment of the resignation of Mr. Alexandre Cegarra from his directorship of the Company;
7. Appointment of Mr. Mathieu Guignard as director of the Company until the next Annual General Meeting of Shareholders which will deliberate on the annual report of the accounting year ended on 30 June 2023;
8. Appointment of Mr. Charles Giraldez as director of the Company until the next Annual General Meeting of Shareholders which will deliberate on the annual report of the accounting year ended on 30 June 2023;
9. Appointment of Mr. Gregory Berthier as director of the Company until the next Annual General Meeting of Shareholders which will deliberate on the annual report of the accounting year ended on 30 June 2023;
10. Re-election of Ernst & Young S.A., 35E, Avenue J.F. Kennedy, 1855 Luxembourg, Grand Duchy of Luxembourg as independent auditor of the Company until the next Annual General Meeting of Shareholders which will deliberate on the annual report of the accounting year ended on 30 June 2023;
11. Other items duly submitted to the Annual General Meeting;
12. Miscellaneous.

QUORUM REQUIREMENTS

Please be aware that for the resolutions on the above mentioned agenda items there are no special quorum requirements and that the resolutions on the agenda will be passed if approved by a simple majority of the shares present or represented.

PARTICIPATION

If you cannot attend the Annual General Meeting in person and you want to be represented you may appoint a representative which is entitled to vote. The representative does not need to be a shareholder of the Company.

Shareholders may attend the Annual General Meeting when they have either confirmed their participation in writing or submitted a signed and completed proxy. Confirmations of participation or signed and completed proxy forms have to be sent duly **signed** and **dated** by fax or by mail by no later than Wednesday October 5, 2022 at midnight (Luxembourg time) (**Attn: Amundi Luxembourg, Legal department, 5 Allée Scheffer, L-2520 Luxembourg – Fax: +352/26.86.80.99**).

Proxy forms which will be received after that date can not be taken into account. Proxy forms can be requested at the above mentioned registered address of the Company.

The annual report as of 30 June 2022 is available upon request from the registered office of the Company.

The Board of Directors of the Company